

**Employment Statistics & Development** 

COMPARISM EUROPE, NORTH AMERICA & ASIA

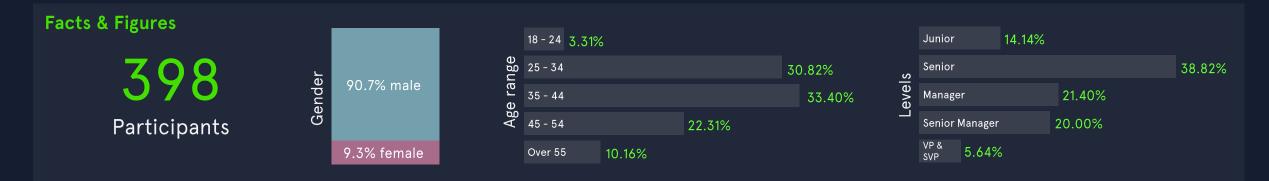
## Konzepthaus Design Study

#### Konzepthaus Design Study (KDS)

The goal of the KDS is to create the most comprehensive, empirical overview of mobility design departments. The results are aimed to support OEMs and suppliers alike to prepare their departments for the challenges of the coming years.

#### **Employment Statistics & Development**

The KDS #1 focuses on the research field of "Employment Statistics & Development" and is divided into three chapters – salary, creative work and personal training. The data was collected via an anonymous online survey and can be regarded as representative and resilient, because more than 398 persons participated. In the following, the key findings are highlighted and have been evaluated by the experts at KIC. The focus of the report is on Europe, North America and Asia.

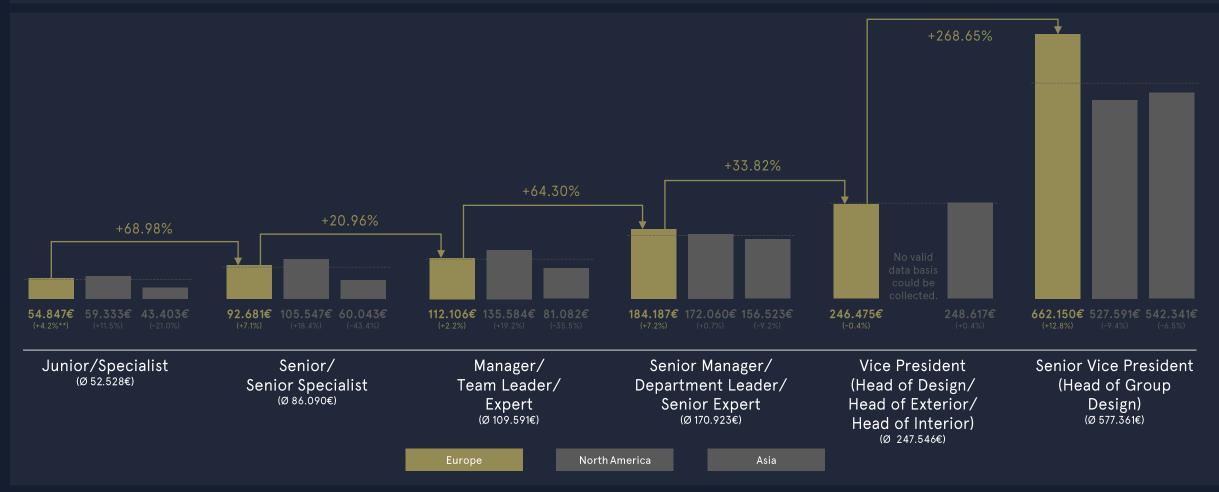


### Average annual salary incl. bonus\*



# Average salary increase when reaching the next hiring level\*

🖸 Design department 🖾 Full time employee and temporary employment 🖾 Automotive manufacturer 🖾 Europe



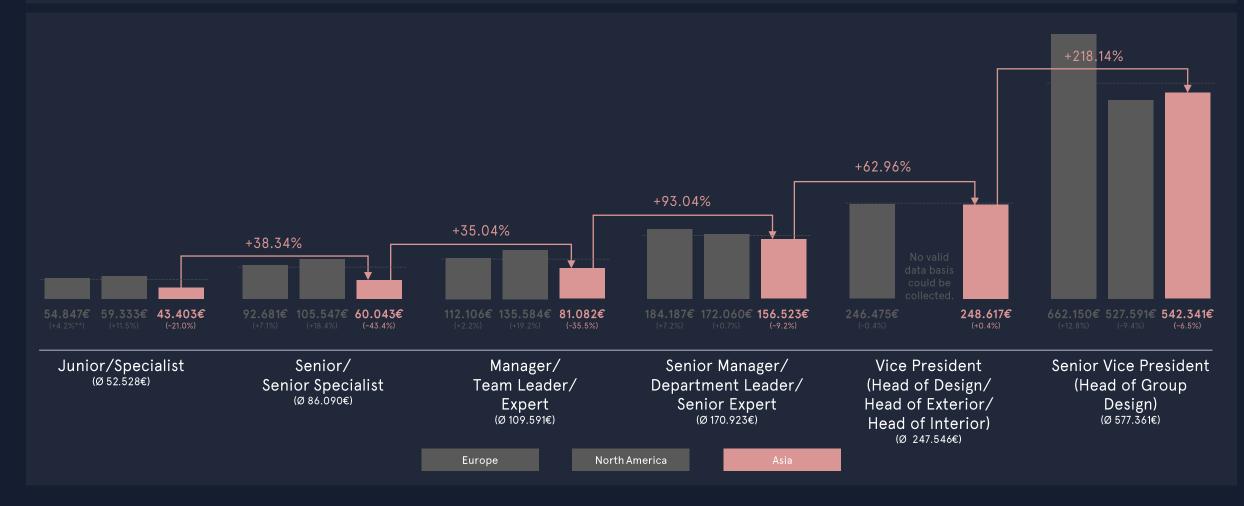


# Average salary increase when reaching the next hiring level\*



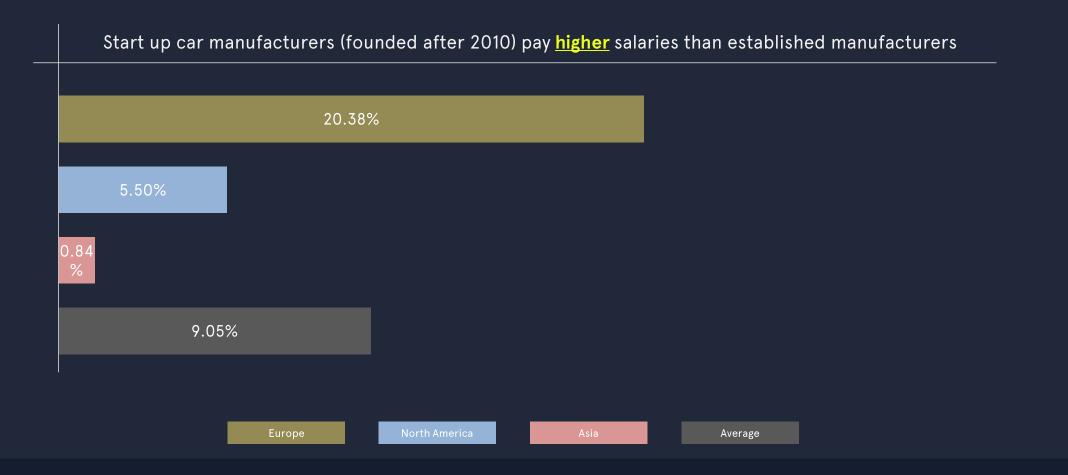
## Average salary increase when reaching the next hiring level\*

🗹 Design department 🗹 Full time employee and temporary employment 🗹 Automotive manufacturer 🗹 Asia



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## Salary comparison between car manufacturers

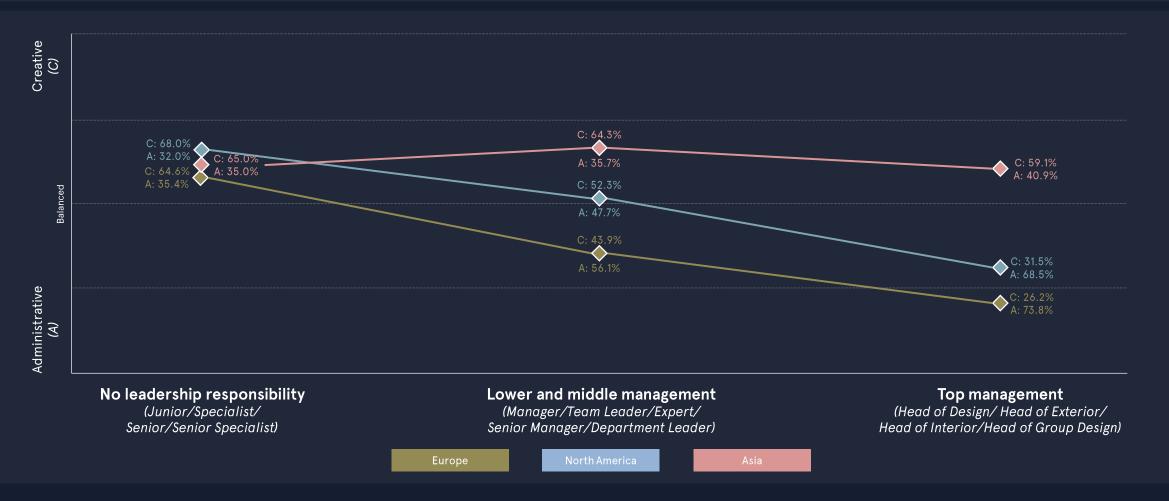


#### Gender distribution





## Percentage of time spent on administrative vs creative work



### Average annual training budget\*



## Annual available training days

Europe			North America		Asia		Average		
48.5%	0 days	46.	.9% O days	48.3%	0 days	4	47.9%	0 days	
15.8%	≤2 days	17.4	4% ≤2 days	15.0%	≤2 days	1	16.1%	≤2 days	
16.8%	≤4 days	7.2 <sup>4</sup> 7.2 <sup>4</sup>		6.6% 7.5%	≤6 days ≤4 days			ý ≤4 days	
6.1%	≤6 days					6	5.6%	≤6 days	
12.8%	>6 days	21.3	3% >6 days	22.6%	>6 days	1	8.9%	>6 days	